



COS TÂRGOVIȘTE S.A.

ÎN INSOLVENȚĂ, IN INSOLVENCY, EN PROCEDURE COLLECTIVE

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Reg. No. : 0130/116 /28.04.2016

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AUTORITATEA DE SUPRAVEGHERE FINANCIARA
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DIRECTIA EMITENTI
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CURRENT REPORT ACCORDING TO C.N.V.M. REGULATION No.1/2006 AND LAW 297/2004

Report date: 28.04.2016

Denomination of issuer entity: **COS TARGOVISTE S.A.** - societate în insolventa, in insolvency, en procedure collective

Registered office: Târgoviște, Șoseaua Găești nr.9-11, jud. Dâmbovița

Telephone/fax number: 004 0245 640 089 / 0245 640 097

Sole registration code/ Fiscal Code: RO 913720

Registration number with Trade Registry: J15/284/1991

Subscribed and paid-in share capital: LEI 6,885,012.30

Regulated market security issued are traded: Bucharest Stock Exchange - trading of shares was suspended after opening of insolvency general procedure ruled by decision dated 22.02.2013 pronounced by Dambovita Court of Law, Civil and Contentious and Fiscal Second Section in the File No. 1906/120/2013.

Important events to be reported

Find attached Decision adopted by shareholders during ordinary general meeting of COS TARGOVISTE SA - societate în insolventa, in insolvency, en procedure collective - held on 28.04.2016 at company headquarters.

Special Administrator,
SHVEDAKOV OLEG

COS TARGOVISTE S.A.

(societate în insolvență, in insolvency, en procedure collective)

Registered office: Târgoviște, 130087, Șoseaua Găești nr.9-11, jud. Dâmbovița, România

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General Ordinary Assembly of COS TARGOVIȘTE S.A.

(societate în insolvență, in insolvency, en procedure collective) shareholders

Dated April 28, 2016

held at company headquarters in Targoviste, Soseaua Gaesti nr.9-11, jud. Dambovita

Shareholders of COS TARGOVISTE S.A. - societate în insolvență, in insolvency, en procedure collective, reunited in General Ordinary Assembly dated 28th of April 2016, at 11:00 a.m. at company headquarters located in Târgoviște, Șoseaua Găești nr.9-11, jud. Dâmbovița, first convening, according to statutory and legal dispositions, validly convened by Judicial Administrator SMDA INSOLVENCY SPRL, its headquarters in Bucuresti, Phoenicia Business Center, strada Turturelelor nr. 11A, etaj 4, sector 3, registered with Registry of Formelor de Organizare of U.N.P.I.R. under no. RFO0727, matriculation number UNPIR 2A0727/2014, CUI 32718093, by its permanent representative Mr. Balan Madalin, based on grounds of art. 20 paragraph 1, letter “g” of Law 85/2006 related to insolvency procedure and according to Article of Association stipulations comprising Agenda of the Meeting published in Official Gazette of Romania, part IV, no. 1251 dated 28.03.2016, Romania Libera national spreading newspaper no. 7587 dated 28.03.2016 and local newspaper DAMBOVITA no. 6952 dated 28.03.2016,

considering that on the reference date 18.04.2016, according to Registry of Shareholders issued by Depozitarul Central S.A., out of total number of de 68,850,123 shares making company share capital voting rights, for a number of 36,905,980 shares are suspended, thus total number of voting rights, for the Ordinary General assembly amounts 3,944,143, representing 46.3966% out of company share capital,

quorum conditions being complied with, respectively a shareholder is present (by representative appointed by Special Power of Attorney) owing himself a number of 22,720,540 voting right shares, representing 33.0000% out of company share capital and 71.12584% out of total of voting rights on the reference date 18.04.2016

have adopted, on unanimity of votes, as follows:

DECISION No. 1 dated 28.04.2016

1. Company financial reports, for the financial year of 2015, are approved, based on reports provided by the Special Administrator and Financial Auditor

2. It is approved net accounting profit corresponding to financial year of 2015, amounting LEI 1,178,367.44, to be allotted to partially cover accounting losses corresponding to previous financial years.

3. Date of 20.05.2016 is approved as Registration Date according to art. 238, paragraph (1) of Law no. 297/2004 related to share market. Date of 19.05.2016 is approved as "ex date".

Chairman of the Meeting
Judicial Administrator
SMDA INSOLVENCY SPRL
By its permanent representative
MR. BALAN MADALIN

Shareholders:
MAZUR INVESTMENTS LIMITED Cyprus,
by its powered by attorney Mrs. PANDURU MONICA-VIOLETA