



# COS TÂRGOVIȘTE S.A.

ÎN INSOLVENȚĂ, IN INSOLVENCY, EN PROCEDURE COLLECTIVE

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Reg. No:0130/48/23.03.2017

**To : BURSA DE VALORI BUCUREȘTI**  
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**AUTORITATEA DE SUPRAVEGHERE FINANCIARA**  
**DIRECTIA GENERALA DE SUPRAVEGHERE**  
**DIRECTIA EMITENTI**  
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## CURRENT REPORT ACCORDING to C.N.V.M. REGULATION No.1/2006 AND LAW 297/2004

Report date : 23.03.2017

Denomination of issuer entity : **COS TÂRGOVIȘTE S.A.** - societate în insolvență, in insolvency, en procedure collective

Registered office : Târgoviște, Șoseaua Găești nr.9-11, jud. Dâmbovița

Telephone/fax number : 0040 245 640 089 / 0040 245 640 097

Sole registration code / Fiscal code : RO 913720

Registration number with Trade Registry: J15/284/1991

Subscribed and paid-in share capital : LEI 6,885,012.30

Regulated market issued securities are traded on: Bursa de Valori București – trading of shares was suspended after opening of General Procedure of Insolvency disposed after Closure dated 22.02. 2012 and ruled by Dambovita Court of Law, Second Administrative and Fiscal section, in the File no. 1906/120/2013.

**Important events to be reported :** find attached CONVENING NOTE for SHAREHOLDER ORDINARY GENERAL MEETING of COS TARGOVISTEA SA (company in insolvency, in insolventa, procedure collective) for the date of 26.04.2017 (27.04.2017 the second convening) convening made by judicial administrator MAESTRO SPRL – FILIALA BUCUREȘTI (former SMDA INSOLVENCY SPRL) based on Art 20, paragr. 1, let g, of Law No. 85/2006 related to insolvency procedure.

**Special Administrator,**  
**SHVEDAKOV OLEG**

Head of Legal Department,  
Panduru Monica

**COS TARGOVISTE S.A.**

- în insolvență, in insolvency, en procedure collective -

**CONVENING NOTE for  
SHAREHOLDER ORDINARY GENERAL MEETING  
of COS TARGOVISTEA SA  
- în insolvență, in insolvency, en procedure collective -**

headquarters in Targoviște, 130087, Soseaua Gaesti nr.9-11, jud. Dambovița, registered with Trade Registry Office under no. J15/284/199, Sole registration Code / Fiscal Code: RO 913720

**MAESTRO S.P.R.L. – FILIALA BUCUREȘTI** (former SMDA INSOLVENCY S.P.R.L.), with its headquarters in Bucharest, Phoenicia Business Center, strada Turturelelor nr. 11A, etaj 4, sector 3, registered with Registrul Formelor de Organizare a U.N.P.I.R. under no. RFO0727, administrative number UNPIR 2A0727/2014, CUI 32718093, by its permanent representative Mr. Balan Madalin ("Judicial Administrator") as a judicial administrator of **COS TARGOVIȘTE S.A.** (în insolvență, in insolvency, en procedure collective), confirmed by the meeting finding dated 09.01.2015 and ruled by Dambovita Court of Law, Section II- Civil, Fiscal and Administrative Court, for the File no. 1906/120/2013, based on art. 20, paragraph. 1, letter "g" of Law no. 85/2006 related to Insolvency Procedure, with its further modifications and supplements, provisions of Law of Companies no. 31/1990 with its further modifications and supplements, and Company Charter

**CONVENES**

**ORDINARY GENERAL MEETING of COS TARGOVISTEA SA SHAREHOLDERS** (în insolvență, in insolvency, en procedure collective) for the date of **26.04.2017, at 11 o'clock am**, at the headquarters located in Targoviște, Soseaua Gaesti nr.9-11, jud. Dambovița, for all shareholders registered in Company Shareholder Register kept and issued by Depozitarul Central S.A., at the end of the day of **14.04.2017**, considered as Reference Day for this Meeting, on the following

**AGENDA :**

1. Approval of company financial statements for the financial year of 2016 based on the Reports showed by the Special Administrator and Financial Auditor.
2. Approval of the covering of accounting loss corresponding to financial year 2016 from profits of the future financial years.
3. Approval of registration date and "ex date" as per art. 2 and art 5, item 11 of Regulation no. 6/2009 related to exercising certain rights of shareholders throughout general meetings of

companies. Proposition for registration date: 19.05.2017. Proposition for „ex date“: 18.05.2017.

In case of failure to comply with validity/quorum conditions set forth by Company Charter, the second convening is to be held on **27.04.2017**, at **11 o'clock am**, at the same address, under the same Agenda, on the same Reference Date.

Draft of Shareholders' General Meeting Decision, documents and materials for the meeting are available starting 24.03.2017 as electronic documents on company website ([www.cos-tgv.ro](http://www.cos-tgv.ro)) or can be obtained at company headquarters in Targoviste, Soseaua Gaesti nr.9-11, jud. Dambovita, during working days, between 8:00 am – 4:00 pm.

One or more shareholders representing, either individual or collectively, at least 5 % out of share capital, are entitled to introduce, within at most 15 days after the date of herein Convening Note publication by Official Gazette, Part IV, new items on the Agenda provided that each item to be accompanied by a justification or a decision draft proposed for its adopting, and to present decision drafts for the items included or proposed to be included on the Agenda of the General Meeting.

Such right can only be exercised in written form and laid down/ transmitted by mail or express mail in a closed envelope and under the clearly written and in capital letters, remark: FOR THE GENERAL MEETING OF SHAREHOLDERS ON THE DATE OF 26/27.04.2017) to company headquarters located in Targoviste, strada Soseaua Gaesti, nr. 9-11, jud. Dambovita.

Each shareholder is entitled to ask questions regarding items of the General Meeting Agenda, to which the company may answer by posting the response on the company internet webpage ([www.cos-tgv.ro](http://www.cos-tgv.ro)), in the shape question – answer, or a general response may be formulated for the questions with similar content.

Questions may be laid down/ transmitted by mail or express courier in a closed envelope and under the clearly written and in capital letters remark: FOR THE GENERAL MEETING OF SHAREHOLDERS ON THE DATE OF 26/27.04.2017, to company headquarters located in Targoviste, strada Soseaua Gaesti, nr. 9-11, jud. Dambovita or may be sent electronically to e-mail: [actionariat@cos-tgv.ro](mailto:actionariat@cos-tgv.ro).

In order to identify themselves or to prove their quality as a shareholder asking questions or submitting propositions for supplementing the Agenda, Company may ask for presentation of a natural person shareholder identity document copy, presentation of a document showing identification details of shareholder and its legal representative, as well, in case of juridical person shareholder, and number of shares owned, document issued by Depozitarul Central SA or, as the case may be, by the participants providing custody services according to the law, or in case legal representative of juridical person shareholder was not communicated by the shareholder to the Depozitarul Central SA, a finding certificate issued by the Trade Registry or any other document

issued by a competent authority of the State shareholder is legally registered attesting quality of legal representative, issued at least three months earlier to publication of herein Convening Note.

The Meeting may be only attended, and the votes may only be cast, by the shareholders registered in the Registry of Shareholders on the reference date of 14.04.2017.

Shareholders may attend General Meetings either directly or may be represented by other persons (including other persons than shareholders) based on a Special Power of Attorney or, as the case may be, they may vote by correspondence.

Documents necessary for participation to Shareholder General Meetings of natural person shareholders are: if the shareholder attends himself: identity paper; if the shareholder is represented by a different person: Special Power of Attorney or, as the case may be, General Power of Attorney and identity paper of the representative and a copy of shareholder identity paper.

Representatives of juridical person shareholders may prove their quality as follows:

(i) legal representative- identity paper. In case shareholder did not provide to Depozitarul Central SA all information related to its legal representative prior to reference date thus he to be found in the references supplied by the Central Depository for the reference date, by identity paper and a finding certificate issued by Trade Register or any other document issued by a competent authority of the State shareholder is legally registered attesting its quality of legal representative, certificate issued three months at most before herein Convening Note is published, and presented as original document.

(ii) person whom representation competence was delegated to – identity paper of the representative, Special Power of Attorney or, as the case may be, General Power of Attorney signed by the legal representative of the corresponding juridical person. In case shareholder did not provide information to Depozitarul Central SA related to person whom representation competence was delegated to, prior to reference date thus he to be found in the references supplied by the Depozitarul Central SA for the reference date, a finding certificate issued by Trade Register will be presented, as well, or any other document issued by a competent authority of the State shareholder is legally registered attesting its quality of legal representative, certificate issued three months at most before herein Convening Note is published, and presented as original document.

Shareholder may assign a General Power of Attorney valid for a period not exceeding three years thus allowing its representative to vote for all aspects found on the debate of Shareholder's General Meetings, including directive documents, provided that Power of Attorney to be assigned by the shareholder, on its quality as a customer, to an intermediary as it is defined according to art.2, paragraph (1) item 14 of Law 297/2004 related to capital market, or to an attorney at law who is not to be under a conflict of interests, according to art 243, paragraph (6<sup>4</sup>) of Law 297/2004 related to capital market.

Special Power of Attorney forms, both in Romanian and English, may be obtained at company headquarters or they be downloaded on company website ([www.cos-tgv.ro](http://www.cos-tgv.ro)) starting 24.03.2017.

Special Power of Attorney is to be drawn up by the shareholder, in Romanian or English, in three original copies (one of them for the company, one for the mandant (principal) and one for the mandatee (agent)).

Before its first utilization, General Power of Attorney or Special Power of Attorney is to be laid down/transmitted by mail or express courier, as a registered letter, in a closed envelope bearing clearly written in capital letter remark: FOR THE GENERAL MEETING OF SHAREHOLDERS ON 26/27.04.2017), to company headquarters in Targoviste, strada Soseaua Gaesti , nr. 9-11, jud. Dambovita , thus any of them to be registered as received by the company until 24.04.2017, at 11.00 am , under sanction of loss of vote by representative, in original or, only in the circumstance shareholder provided to Depozitarul Central SA information related to person representation competence was delegated to, prior to reference date thus it to be found in the records supplied by Depozitarul Central SA for the reference date, as a copy, bearing the remark of conformity with the original document under the signature of the representative.

Before its first utilisation, the General Power of Attorney or Special Power of Attorney may also be transmitted, under the same term, signed electronically by extended electronic signature according to provisions of Law 455/2001 related to electronical signature, by e-mail to: [actionariat@cos-tgv.ro](mailto:actionariat@cos-tgv.ro), circumstance under which it is recommended company to be reached by phone (+4)0374188417 in order to avoid the e-mail not to be received because of technical reasons.

Shareholders registered on reference date have the choice to vote by correspondence, prior to General Meeting, using vote by correspondence form, either in Romanian or in English, available starting 24.03.2017 on company website ([www.cos-tgv.ro](http://www.cos-tgv.ro)) or at company headquarters.

Vote by correspondence form, filled in and signed by natural person shareholder or by legal representative of shareholder, with the signature recognized by a public notary (notarized), is to be laid down/transmitted by mail or express courier, upon receiving of confirmation, in a closed envelope bearing clearly written in capital letter remark: FOR THE GENERAL MEETING OF SHAREHOLDERS ON 26/27.04.2017, to company headquarters in Targoviste, strada Soseaua Gaesti , nr. 9-11, jud. Dambovița, thus it to be registered as received until 24.04.2017, at 11.00 am. Vote by correspondence forms received later than the time settled are not to be considered for the purposes of the General Meeting.

In case juridical person shareholder did not provide information to Depozitarul Central SA related to its legal representative prior to reference date thus he to be found in the references supplied by the Depozitarul Central SA for the reference date, the Special Power of Attorney, General Power of Attorney or Vote by Correspondence Form is also to be accompanied by a finding certificate, in

original, issued by Trade Register, or by any other copy conform with its original, or any other document issued by a competent authority of the State shareholder is legally registered attesting its quality of legal representative, certificate issued three months at most before herein Convening Note is published.

Documents attesting legal representative quality, drawn in a foreign language, other than English, are to be accompanied by a translation produced by an authorized translator, in Romanian or English. It is not required apostillation or notarisation attesting quality of legal representative.

In case the initial Convening Note is to be supplemented with new items of the Agenda, company will make available to shareholders updated Vote by Correspondence Form and Special Power of Attorney until the reference date 14.04.2017.

Additional information may be obtained daily, any working day, on phone numbers (+4)0374188417 or (+4)0374188563 – Legal Department, between 09.00 am – 4.00 pm or on email: [actionariat@cos-tgv.ro](mailto:actionariat@cos-tgv.ro)

**Judicial Administrator**

**MAESTRO S.P.R.L. – FILIALA BUCUREȘTI**

(Former SMDA INSOLVENCY S.P.R.L.)

**By its permanent representative Mr. Balan Madalin**