

Telefon: +4 0245 640 089 Fax: +4 0245 640 097 E-mail: cost@cos-tgv.ro Web: www.cos-tgv.ro

Reg. No.: 0130/21/15.02.2018

TO: BURSA DE VALORI BUCURESTI (Bucharest Stock Exchange)

> AUTORITATEA DE SUPRAVEGHERE FINANCIARA (Financial Supervisory Authority)

CURRENT REPORT ACCORDING TO C.N.V.M. REGULATION No.1/2006 AND LAW 24/2017

Report date: : 15.02.2018

Denomination of issuer entity: COS TARGOVISTE S.A. - societate în insolventa, in insolvency, en

procedure collective

Registered office: Târgoviște, Șoseaua Găești nr.9-11, jud. Dâmbovița

Telephone/fax number: 004 0245 640 089 / 0245 640 097

Sole registration code/ Fiscal Code: RO 913720

Registration number with Trade Registry: J15/284/1991

LEI code: 254900RX14AHO249BU17

Subscribed and paid-in share capital: LEI 6,885,012.30

Regulated market security issued are traded: Bucharest Stock Exchange - trading of shares was suspended after opening of insolvency general procedure ruled by decision dated 22.02.2013 pronounced by Dambovita Court of Law, Civil and Contentious and Fiscal Second Section in the File No. 1906/120/2013

Important events to be reported: Announcement regarding availability of the preliminary financial results for 2017

We inform that documents containing unaudited preliminary financial results for 2017 of the company COS TÂRGOVIȘTE S.A. - în insolventa, in insolvency, en procedure collective - can be consulted at the company headquarters in Targoviste, Str. Găești road, nr.9-11, on any working day between the hours of 8-16 and on the company's website http://www.cos-tgv.ro under section "Informatii Actionari / Procedura Insolventei / Anunturi".

We mention that the results presented are unaudited, provisional and may vary until completion, submission and approval.

SPECIAL ADMINISTRATOR, SHVEDAKOV OLEG

General Director Gofman Vladimir

Economic and Financial Deputy Director, Bogza Aurelia

> Head of Legal Department, Panduru Monica





