



COS TÂRGOVIȘTE S.A.

ÎN INSOLVENȚĂ, IN INSOLVENCY, EN PROCEDURE COLLECTIVE

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Reg. No. : 0130/81 /26.04.2017

To: **BURSA DE VALORI BUCUREȘTI**

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AUTORITATEA DE SUPRAVEGHERE FINANCIARA

DIRECTIA GENERALA DE SUPRAVEGHERE

DIRECTIA EMITENTI

FAX: **021 659 60 51; 021 659 64 14**

CURRENT REPORT ACCORDING TO C.N.V.M. REGULATION No.1/2006

Report date: 26.04.2017

Denomination of issuer entity: **COS TARGOVISTE S.A.** - societate în insolventa, in insolvency, en procedure collective

Registered office: Târgoviște, Șoseaua Găești nr.9-11, jud. Dâmbovița

Telephone/fax number: 004 0245 640 089 / 004 0245 640 097

Sole registration code/ Fiscal Code: RO 913720

Registration number with Trade Registry: J15/284/1991

Subscribed and paid-in share capital: LEI 6,885,012.30

Regulated market security issued are traded: Bucharest Stock Exchange - trading of shares was suspended after opening of insolvency general procedure ruled by decision dated 22.02.2013 pronounced by Dambovita Court of Law, Civil and Contentious and Fiscal Second Section in the File No. 1906/120/2013.

Important events to be reported

Find attached Decision adopted by shareholders during ordinary general meeting of COS TARGOVISTE SA - societate în insolventa, in insolvency, en procedure collective - held on 26.04.2017 at company headquarters.

**Special Administrator,
SHVEDAKOV OLEG**

COS TARGOVISTE S.A.

(societate în insolventă, in insolvency, en procedure collective)

Registered office: Târgoviște, 130087, Șoseaua Găești nr.9-11, jud. Dâmbovița, România

Telephone/fax: +4 0245 640 089 / +4 0245 640 097

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General Ordinary Assembly of COS TARGOVIȘTE S.A.

(societate în insolventă, in insolvency, en procedure collective) shareholders

Dated April 26, 2017

held at company headquarters in Targoviste, Soseaua Gaesti nr.9-11, jud. Dambovita

Shareholders of COS TARGOVISTE S.A. - societate în insolventă, in insolvency, en procedure collective, reunited in General Ordinary Assembly dated 26th of April 2017, at 11:00 a.m. at company headquarters located in Târgoviște, Șoseaua Găești nr.9-11, jud. Dâmbovița, first convening, according to statutory and legal dispositions, validly convened by Judicial Administrator MAESTRO SPRL – FILIALA BUCUREȘTI, its headquarters in București, 4 Petofi Sandor street, District 1, (former location in București, Phoenicia Business Center, Turturelelor street, nr. 11A, 4th floor, District 3) registered with R.F.O of U.N.P.I.R. under no. RFO0727, CUI 32718093, by its permanent representative Mr. Balan Madalin, based on grounds of art. 20 paragraph 1, letter “g” of Law 85/2006 related to insolvency procedure and according to Article of Association stipulations comprising Agenda of the Meeting published in Official Gazette of Romania, part IV, no. 988 dated 24.03.2017, Romania Libera national spreading newspaper dated 24.03.2017 and local newspaper DAMBOVITA, dated 24.03.2017,

considering that on the reference date 14.04.2017, according to Registry of Shareholders issued by Depozitarul Central S.A., out of total number of de 68,850,123 shares making company share capital voting rights, for a number of 36,905,980 shares are suspended, thus total number of voting rights, for the Ordinary General assembly amounts 31,944,143, representing 46.3966% out of company share capital,

quorum conditions being complied with, respectively a shareholder is present (by representative appointed by Special Power of Attorney) owing himself a number of 22,720,540 voting right shares, representing 33.0000% out of company share capital and 71.12584% out of total of voting rights on the reference date 14.04.2017

have adopted, on unanimity of votes, as follows:

DECISION No. 1 dated 26.04.2017

1. Company financial reports for the financial year of 2016 are approved, based on reports provided by the Special Administrator and Financial Auditor

2. The covering of accounting loss corresponding to financial year 2016 will be covered out from profits of the future financial years, is approved.

3. Date of 19.05.2017 is approved as Registration Date. Date of 18.05.2017 is approved as "ex date".

Chairman of the Meeting
Judicial Administrator
MAESTRO SPRL – FILIALA BUCURESTI
By its permanent representative
MR. BALAN MADALIN

Shareholders:
MAZUR INVESTMENTS LIMITED Cyprus,
by its powered by attorney Mrs. PANDURU MONICA-VIOLETA