



Reg. No.: 0130 / 170 /15.11.2016

To: **BURSA DE VALORI BUCUREȘTI**
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AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ
DIRECTIA GENERALA DE SUPRAVEGHERE
DIRECTIA EMITENTI
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CURRENT REPORT ACCORDING TO C.N.V.M. REGULATION No. 1/2006 and LAW 297/2004

Report date: 15.11.2016

Denomination of issuer entity: **COS TARGOVISTE S.A.** – company în insolvență, in insolvency, en procedure collective

Registered office: Târgoviște, Șoseaua Gaesti nr.9-11, jud. Dambovița

Telephone/fax no: 004 0245 640 089 / 004 0245 640 097

Sole registration code / Fiscal Code: RO 913720

Registration number with Trade Registry: J15/284/1991

Subscribed and paid-in share capital: 6,885,012.30 lei

Regulated market security issued are traded: Bucharest Stock Exchange - trading of shares was suspended after opening of insolvency general procedure ruled by Decision dated 22.02.2013 pronounced by Dambovita Court of Law, Civil and Contentious and Fiscal Second Section under File No. 1906/120/2013

Announcement

Herein you are informed that the Report at 30.09.2016 of COS TARGOVISTE S.A. - în insolvență, in insolvency, en procedure collective – is made available to the shareholders and investors and it may be visited at company headquarters located in Targoviste, Șoseaua Gaesti nr.9-11, jud. Dambovita, any working day between 8 a.m. – 4 p.m., telephone +4 0374188563, as well on company website: www.cos-tgv.ro.

The Report at 30.09.2016 includes Statement of financial position, Statement of Comprehensive Income, explanatory notes to the financial statements and the financial and economic indicators mentioned in Annex 30B of CNVM Regulation No.1/2006, with the mention that the statements are not audited by a financial auditor.

The main economic and financial indicators:

= lei =

Balance sheet items	30.09.2015	01.01.2016	30.09.2016
Total assets	337,022,339	290,238,169	305,134,249
Total liabilities	132,203,089 *	607,009,445	628,039,930
Total equity	203,273,477*	-318,180,284	-324,271,277



COS TÂRGOVIȘTE S.A.

ÎN INSOLVENȚĂ, IN INSOLVENCY, EN PROCEDURE COLLECTIVE

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= lei =

Financial results	01.07-30.09.2015 (3Q 2015)	01.01-30.09.2015 (9 months 2015)	01.07-30.09.2016 (3Q 2016)	01.01-30.09.2016 (9 luni 2016)
Turnover	161,327,995	495,741,098	147,685,345	442,475,000
Total revenues	163,385,294	997,957,570*	146,955,755	461,316,708
Total expenses	159,473,896	478,837,279	150,663,065	467,398,635
Gross profit (loss)	3,911,398	519,120,291*	(3,707,311)	(6,081,928)
Net profit (loss)	3,911,398	519,120,291*	(3,707,311)	(6,081,928)

* The economic indicators at 09.30.2015 were influenced by the reduction of debt in the amount of 495,889,032 lei, following the confirmation of the reorganization plan of the activity of COS TÂRGOVIȘTE S.A. by resolution no. 98 / 02.04.2015 pronounced by the Dâmbovița County Court in insolvency file no 1906/120/2013. Debts amounting to 495,889,032 lei were restored in balance sheet to the company in the month of November 2015 after the Brasov Court of Appeal, by decision no. 1493 dated 11.10.2015 issued in file no. 1906/120/2013/a43, ordered to change in whole the resolution no. 98/04.02.2015 whereby was confirmed reorganization plan and remitted the case to syndic judge of Dâmbovița County Court to continue insolvency proceedings.

**Special Administrator,
SHVEDAKOV OLEG**

**General Director,
Vladimir Gofman**

**Economic and Finance Deputy Director,
Aurelia Bogza**