



COS TÂRGOVIȘTE S.A.

ÎN INSOLVENȚĂ, IN INSOLVENCY, EN PROCEDURE COLLECTIVE

Telefon: +4 0245 640 089
Fax: +4 0245 640 097
E-mail: cost@cos-tgv.ro
Web: www.cos-tgv.ro

Reg. No.: 0130 / 88 /16.08.2018

TO: BURSA DE VALORI BUCUREȘTI
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

REPORT AT 30.06.2018 **ACCORDING TO A.S.F. REGULATION No. 5/2018 AND LAW No 24/2017**

Report date: 16.08.2018

Denomination of issuer entity: **COS TARGOVISTE S.A.** – company în insolvență, in insolvency, en procedure collective

Registered office: Târgoviște, Șoseaua Gaesti nr.9-11, jud. Dambovița

Telephone/fax no: 004 0245 640 089 / 004 0245 640 097

Sole registration code / Fiscal Code: RO 913720

Registration number with Trade Registry: J15/284/1991

LEI Code: 254900RX14AHO249BU17

Subscribed and paid-in share capital: 6,885,012.30 lei

Regulated market security issued are traded: Bucharest Stock Exchange - trading of shares was suspended after opening of insolvency general procedure ruled by Decision dated 22.02.2013 pronounced by Dambovița Court of Law, Civil and Contentious and Fiscal Second Section under File No. 1906/120/2013

Announcement

Herein you are informed that the Report at 30.06.2018 of COS TARGOVISTE S.A. - în insolvență, in insolvency, en procedure collective – is made available to the shareholders and investors and it may be visited at company headquarters located in Targoviste, Șoseaua Gaesti nr.9-11, jud. Dambovița, any working day between 8 a.m. – 4 p.m., telephone +4 0374188563, as well on company website: www.cos-tgv.ro.

The Report at 30.06.2018 includes Statement of financial position, Statement of Comprehensive Income, cash flow statement, statement of changes in equity, explanatory notes to the financial statements at 30.06.2018, report of the special administrator at 30.06.2018 and the declaration of responsible persons, with the mention that the financial statements are not audited by a financial auditor.

The main economic and financial indicators (IFRS) :

= lei =

| Balance sheet items | 31.03.2017 | 30.06.2017 | 31.12.2017 | 31.03.2018 | 30.06.2018 |
|----------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Total fixed assets | 152,401,988 | 152,226,619 | 144,421,554 | 144,220,171 | 142,596,643 |
| Total current assets | 156,005,725 | 167,149,270 | 185,025,855 | 215,288,784 | 214,536,304 |
| Total equity | (336,839,526) | (341,671,713) | (330,484,899) | (329,259,603) | (349,771,478) |



COS TÂRGOVIȘTE S.A.

ÎN INSOLVENȚĂ, IN INSOLVENCY, EN PROCEDURE COLLECTIVE

Telefon: +4 0245 640 089

Fax: +4 0245 640 097

E-mail: cost@cos-tgv.ro

Web: www.cos-tgv.ro

= lei =

| Financial results | 01.04-30.06.2107 | 01.01-30.06.2017 | 01.04-30.06.2108 | 01.01-30.06.2018 |
|---------------------|------------------|------------------|------------------|------------------|
| Turnover | 175,531,647 | 317,100,607 | 183,640,502 | 337,822,763 |
| Total revenues | 183,718,258 | 317,861,248 | 177,795,427 | 349,940,326 |
| Total expenses | 188,550,445 | 329,992,105 | 198,304,657 | 369,224,259 |
| Gross profit (loss) | (4,832,187) | (12,130,857) | (20,509,230) | (19,283,933) |
| Net profit (loss) | (4,832,187) | (12,130,857) | (20,511,876) | (19,286,579) |

**Special Administrator,
SHVEDAKOV OLEG**

**General Director,
Vladimir Gofman**

**Economic and Finance Deputy Director,
Aurelia Bogza**