



COS TÂRGOVIȘTE S.A.

ÎN REORGANIZARE JUDICIARĂ, IN JUDICIAL REORGANISATION, EN REDRESSEMENT

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Reg. No: 0130/ 63 /29.04.2020

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AUTORITATEA DE SUPRAVEGHERE FINANCIARA
DIRECTIA GENERALA DE SUPRAVEGHERE
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CURRENT REPORT ACCORDING TO ASF REGULATION 5/2018 AND LAW 24/2017

Report date: 29.04.2020

Denomination of issuer entity: COS TARGOVISTE S.A. - societate în reorganizare judiciară, in judicial reorganisation, en redressement

Registered office: Târgoviște, Șoseaua Găești nr.9-11, jud. Dâmbovița

Telephone/fax number: 004 0245 640 089 / 004 0245 640 097

Sole registration code/ Fiscal Code: RO 913720

Registration number with Trade Registry: J15/284/1991

LEI Code: 254900RX14AHO249BU17

Subscribed and paid-in share capital: 172,125,307.50 lei

Regulated market security issued are traded: Bucharest Stock Exchange - trading of shares was suspended after opening of insolvency general procedure ruled by decision dated 22.02.2013 pronounced by Dambovita Court of Law, Civil and Contentious and Fiscal Second Section in the File No. 1906/120/2013.

Important events to be reported

Find attached Decision adopted by shareholders during ordinary general meeting of COS TARGOVISTE SA - în reorganizare judiciară, in judicial reorganisation, en redressement - held on 29.04.2020 at company headquarters.

**Special Administrator,
SHVEDAKOV OLEG**

COS TARGOVISTE S.A.

(societate în reorganizare judiciară, in judicial reorganisation, en redressement)

Registered office: Târgoviște, 130087, Șoseaua Găești nr.9-11, jud. Dâmbovița, România

Telephone/fax: +4 0245 640 089 / +4 0245 640 097

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General Ordinary Assembly of COS TARGOVISTE S.A.

(societate în reorganizare judiciară, in judicial reorganisation, en redressement) shareholders

Dated April 29, 2020

held at company headquarters in Targoviste, Soseaua Gaesti nr.9-11, jud. Dambovita

Shareholders of COS TARGOVISTE S.A. - societate în reorganizare judiciară, in judicial reorganisation, en redressement, reunited in General Ordinary Assembly dated 29th of April 2020, at 11:00 a.m. at company headquarters located in Târgoviște, Șoseaua Găești nr.9-11, jud. Dâmbovița, first convening, according to statutory and legal dispositions, validly convened by Judicial Administrator MAESTRO SPRL – FILIALA BUCURESTI, its headquarters in Bucuresti, 4 Petofi Sandor street, District 1, registered with R.F.O of U.N.P.I.R. under no. RFO0727, CUI 32718093, by its permanent representative Mr. Balan Madalin, based on grounds of art. 20 paragraph 1, letter “g” of Law 85/2006 related to insolvency procedure and according to Article of Association stipulations comprising Agenda of the Meeting published in Official Gazette of Romania, part IV, no. 1193 dated 27.03.2020, Romania Libera national spreading newspaper dated 27.03.2020 and local newspaper DAMBOVITA, dated 27.03.2020,

considering that on the reference date 16.04.2020, according to Registry of Shareholders issued by Depozitarul Central S.A., out of total number of de 68,850,123 shares making company share capital voting rights, for a number of 36,905,980 shares are suspended, thus total number of voting rights, for the Ordinary General assembly amounts 31,944,143, representing 46.3966% out of company share capital,

quorum conditions being complied with, respectively a correspondence vote was received from a shareholder holding a a number of 22,720,540 voting right shares, representing 33.0000% out of company share capital and 71.12584% out of total of voting rights on the reference date 16.04.2020

have adopted, on unanimity of votes, as follows:

DECISION No. 1 dated 29.04.2020

1. Company financial reports for the financial year of 2019 are approved, based on reports provided by the Special Administrator and Financial Auditor.

2. The proposal for the distribution of the net accounting profit related to the financial year 2019 is approved. On 31.12.2019, the Company registered an accounting profit in the amount of 140,445,816.72 lei, distributed as follows: with the amount of 7,022,290.84 lei was increased the legal reserve of the

company, the accounting profit remaining after the establishment of the reserve fund, in the amount of 133,423,525.88 lei, to cover the accounting losses from the previous financial years.

3. Date of 28.05.2020 is approved as Registration Date. Date of 27.05.2020 is approved as "ex date".

Chairman of the Meeting
Judicial Administrator
MAESTRO SPRL – FILIALA BUCURESTI
By its permanent representative
MR. BALAN MADALIN