

**CORRESPONDENCE VOTING FORM
FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF
COS TARGOVISTE S.A.**

**(în insolvență, in insolvency, en procedure collective)
which is to be held on 28.04.2016, starting with 11.00 o'clock am
(or 29.04.2016, starting with 11.00 o'clock am , second convened session)
at office headquarters located in
Târgoviște, Șoseaua Găești nr.9-11, jud. Dâmbovița**

I/The undersigned: _____

domiciled / headquartered in: city _____ street _____ ,

no ___ building ___ floor ___ county _____, country _____

registered with _____ under number _____, sole registration code _____,

represented by Mr. _____, in quality of _____, identified

with Identity Card/Passport/Residence Permit series _____no _____ issued by

_____on _____ personal identification number _____

(Fill in case of shareholder - legal person)

identified with Identity Card/Passport/Residence Permit series _____no _____ issued by

_____at _____ personal identification number _____

(Fill in case of shareholder - natural person)

As a shareholder of COS TARGOVISTE S.A. (în insolvență, in insolvency, en procedure collective), holder of a number of _____ shares on the reference day (18.04.2016), what awards me/us _____ number of voting rights in the Ordinary General Meeting of Shareholders of COS TARGOVISTE S.A. (în insolvență, in insolvency, en procedure collective), which is convened on 28.04.2016, starting with 11.00 o'clock am (or 29.04.2016, starting with 11.00 o'clock am, second convened session) at office headquarters located in Romania, Târgoviște, Șoseaua Găești nr.9-11, jud. Dâmbovița, hereby submit herein

CORRESPONDENCE VOTING FORM

Item 1 of the Agenda : Approval of company financial statements corresponding to financial year of 2015, based on the Reports provided by the Special Administrator and by the Financial Auditor.

FOR	AGAINST	ABSTENTION

Item 2 of the Agenda: Approval for allocation of net accounting profit corresponding to 2015 financial year in order to partially cover accounting losses for previous financial years, according to legal stipulations.

FOR	AGAINST	ABSTENTION

Item 3 of the Agenda : Approval of the registration date, as per art. 238 (1) of Law no. 297/2004 regarding the capital market, and ex date, as per art. 2 and art. 5 point 11 of Regulation no. 6/2009 on exercising certain rights of shareholders in the general meetings of companies. Proposition for the registration date: 20.05.2016. Proposition for ex date: 19.05.2016.

FOR	AGAINST	ABSTENTION

This Correspondence Voting Form shall be filed until 26.04.2016, 11:00 o'clock, at COS TÂRGOVIȘTE S.A. (în insolvență, in insolvency, en procedure collective) headquarters located in Targoviste, 9-11 Gaesti street, Dambovita, Romania, under the sanction of losing the right to exercise the voting right in the general meeting by representative, pursuant to the provisions of law.

Do hereby enclose:

- i) a copy of the valid identification document (identity card/Passport/Residence Permit);
- ii) Finding Certificate issued by the Trade Registry, not older than 3 months, or any other proof issued by a competent authority regarding the identity of the legal representative of the shareholder-legal person;
- iii) Telephone number for contact _____

Signature of shareholder natural person or of the legal representative of the shareholder legal person

(Fill the name of shareholder natural person or shareholder's name and the name of the legal representative of a legal person clearly and completely)

(Signature)

(Stamp - for legal person)

Date: _____