

COS TARGOVIȘTE S.A.

(societate în insolvență, in insolvency, en procedure collective)

Registered Office: Targoviște, Soseaua Gaesti nr.9-11, jud. Dâmbovita

Telephone /fax: 00400245 640 089 / 0040245 640 097

Sole registration Code / Fiscal Code: RO 913720

Registration No. with Trade Register: J15/284/1991

Number of shares and voting rights

on the date when Ordinary General Meeting of COS TARGOVISTE SA (societate în insolvență, in insolvency, en procedure collective) Shareholders is convened for **28th of April, 2016** (29th of April, 2016, the second convened session), at 11.00 o'clock am, at registered office Targoviște, Soseaua Gaesti nr.9-11, jud. Dâmbovita.

Total number of shares: 68.850.123;

Total number of shares with voting rights: 31.944.143;

There are no more classes of shares issued for the Company.